

GWINNETT COUNTY DEPARTMENT OF FINANCIAL SERVICES PURCHASING DIVISION

75 Langley Drive | Lawrenceville, GA 30046-6935 0: 770.822.8720 | F: 770.822.8735 GwinnettCounty.com

February 13, 2024

REQUEST FOR PROPOSAL RP012-24

The Gwinnett County Board of Commissioners is soliciting competitive sealed proposals from qualified consultants to **Provision of a Revised Gwinnett County Tree Ordinance** for the Department of Planning and Development.

Proposals must be returned in a sealed container marked on the outside with the Request for Proposal number and Company Name. Proposals will be received until 2:50 P.M. local time on **Thursday, March 7, 2024** at the Gwinnett County Financial Services - Purchasing Division – 2nd Floor, 75 Langley Drive, Lawrenceville, Georgia 30046. Any proposal received after this date and time <u>will not be accepted</u>. Proposals will be publicly opened and only names of submitting firms will be read at 3:00 P.M. A list of firms submitting proposals will be available the following business day on our website <u>www.gwinnettcounty.com</u>.

A pre-proposal conference is scheduled for 10:00 A.M. on **Tuesday, February 27, 2024** at the Gwinnett County Purchasing Division, inside the Dogwood Conference room, 75 Langley Dr, Lawrenceville, GA 30046. All consultants are urged to attend. Questions regarding proposals should be directed to Alexis Holland, Purchasing Associate at alexis.holland@gwinnettcounty.com or by calling 770-822-8741, no later than **3pm on Wednesday, February 28, 2024**. Proposals are legal and binding upon the vendor when submitted. One unbound 8 ½" x 11" single sided marked "original", five (5) exact copies minus the fee proposal, one (1) electronic copy on a flash drive (labeled Technical), one (1) hard copy and electronic copy of the cost proposal on a flash drive (labeled Financial) should be submitted. **Cost Schedule should be submitted in a separate sealed envelope.**

Successful consultant will be required to meet insurance requirements. The Insurance Company should be authorized to do business in Georgia by the Georgia Insurance Department and must have an A.M. Best rating of A-5 or higher.

Gwinnett County does not discriminate on the basis of disability in the admission or access to its programs or activities. Any requests for reasonable accommodations required by individuals to fully participate in any open meeting, program or activity of Gwinnett County Government should be directed to the ADA Coordinator at the Gwinnett County Justice and Administration Center, 770-822-8165.

The written proposal documents supersede any verbal or written prior communications between the parties.

Selection criteria are outlined in the request for proposal documents. Gwinnett County reserves the right to reject any or all proposals to waive technicalities, and to make an award deemed in its best interest.

Award notification will be posted after award on the County website, www.gwinnettcounty.com and companies submitting a proposal will be notified via email.

We look forward to your proposal and appreciate your interest in Gwinnett County.

Alexis Holland Purchasing Associate II

The following pages should be returned as part of your proposal submittal:

Cost Schedule , Page 11
Consultant Information Page 12
References, Pages 13
Ethics Affidavit, Page 27
Contractor Affidavit, Page 28

Gwinnett County Buffer, Landscape and Tree Ordinance

I. PURPOSE

Trees are an essential part of the County's infrastructure. The Gwinnett County Tree Ordinance has provided a solid foundation for the planting, preservation, and maintenance of trees since its adoption in 1987. To accommodate a 60% increase in the County's population over the next 25 years, the protection of green space and trees is paramount as development continues. Retention, planting, and maintenance of our tree canopy is a high priority initiative. A sustainable approach is necessary and must be derived from analyzing data, both current and past, with specific goals and objectives to be established as a result of the process.

Gwinnett County is soliciting competitive sealed proposals from an individual, consultant, or team of consultants to assist in the development of cutting-edge tree and landscape regulations. Heavy emphasis should be placed on creating illustrative content through a progressive and sustainable approach taking into consideration the County's population growth and growing land use diversity. With only an estimated 9% of County land undeveloped, Gwinnett is seeking to maximize opportunities for redevelopment and infill development. Progressive tree and landscape policies that result in regulations that recognize the unique needs and development trends of different areas of the County is essential to help maintain and grow Gwinnett's tree canopy.

II. BACKGROUND INFORMATION

The Gwinnett County Tree Ordinance was adopted on June 23, 1987, and was later amended, retitled, and adopted as the Buffer, Landscape and Tree Ordinance on September 22, 1992. The ordinance was combined with the zoning ordinance and other development regulations into a Unified Development Ordinance (UDO) in 2014. An amendment to the UDO, including some limited revisions to the Buffer, Landscape and Tree Ordinance regulations was adopted by the County on September 26, 2023.

Gwinnett County is located thirty miles northeast of Atlanta and is one of the most ethnically diverse counties in the southeast boasting a nationally recognized park system. At 437 square miles and a population currently over 984,000 rising to an estimated 1.56 million by the year 2040, the County is experiencing a steady decline in tree canopy and seeking an ordinance that will champion our resources and incentivize redevelopment that grows the County's tree canopy.

For more information on current regulations, growth and future land use, reference the links below:

UDO Amended September 26, 2023

<u>Planning and Development - Gwinnett | Gwinnett County</u>

Gwinnett County 2040 Unified Plan Executive Summary 2040 Unified Plan Executive Summary

Gwinnett County 2045 Unified Plan Webpage 2045 Unified Plan - Gwinnett | Gwinnett County

III. ORGANIZATION

General Expectations

The consultant is required to carefully communicate and coordinate all aspects of work. The consultant is, at a minimum, responsible for preparing meeting agendas and minutes and distributing them to team members for all meetings referenced throughout this proposal. Meetings may be held virtually or in person depending on the best methods to convey information and obtain feedback, as determined by the County Project

Manager. The consultant team shall maintain a project status tracker at all times.

A project kickoff meeting with Gwinnett County Planning and Development staff shall occur within 30 days of contract execution to finalize the project scope, approach, and to answer any questions.

The following teams and committees will be established to guide the project:

Project Manager and Project Management Team (PMT)

The Director of the Department of Planning and Development ("The Department"), or designee, shall serve as the County's Project Manager (PM). Weekly updates shall be provided via email or over the phone to the Project Manager. A Project Management Team will be created by The Department, to include, at a minimum, the Director, Deputy Department Director, Development Division Director, Development Plan Review Manager, and Development Project Manager. This group shall meet on a biweekly basis throughout the process. The purpose of the PMT is to provide direction on the amendment preparation and approval process, community engagement, and preparation of deliverables.

Tree Ordinance Review Technical Committee (TORTC)

A Tree Ordinance Review Technical Committee will be created by The Department in support of the project. The TORTC shall include representatives from the Departments of Community Services, Transportation, and other internal County departments as determined by the Project Manager. The TORTC shall meet monthly throughout the amendment preparation and approval process. The purpose of the TORTC is to provide input on the analysis and research process, restructuring of the chapters, and preparation of deliverables.

Consultant Team

In response to this proposal, the consultant should include a detailed overview of the team that will execute the project. The consultant is to provide background, qualifications, and experience of project team members. It is the responsibility of the consultant to manage the project in its entirety under the general supervision of the County Project Manager.

Deliverables:

- Weekly Project Manager Progress Reports from consultant to the Project Manager.
- Bi-weekly PMT Agendas and Meeting Summaries from consultant to the Project Manager.
- Monthly TORTC Agendas and Meeting Summaries from consultant to the Project Manager.

IV. SCOPE OF SERVICES

Gwinnett County will issue one contract to complete the work described herein. The expected final product includes the following: 1). Tree canopy assessment; 2). Report of Findings and Recommendations; 3). Draft Amendments to the Unified Development Ordinance (UDO); 4.) Appendix of supporting documents. All content should be strongly supported by leading edge illustrative graphics and industry best practices.

The following minimum steps are required:

- 1. Conduct a tree canopy assessment and supporting documents. (See Task 1)
- 2. Develop and manage a comprehensive stakeholder and community engagement program. (See Task 2)
- Complete a comprehensive analysis of the entire Unified Development Ordinance (UDO) to identify duplication and redundancy and to centralize tree and landscape code regulations. This includes examining details in the UDO Appendices and any regulations included by reference.

4. Research tree and landscape regulations of other similar sized jurisdictions both regionally and nationally for comparison and contrast to Gwinnett County's. Evaluate successful best practices and methods through comparative case studies. Research progressive approaches and sustainable best practices for trees and landscaping within spaces such as, but not limited to, public gathering places, parking lots, common areas, streetscapes, redevelopment sites, infill development sites, and stormwater management facilities.

- 5. Restructure Chapters 600, 610, 620, 630, and 640 of the UDO by consolidating into one Chapter 600 while assuring cross references to the green infrastructure details within the Gwinnett County Stormwater Management Manual; Countywide Trails Masterplan and Appendix of the UDO do not conflict, are aligned, and correct.
- 6. Create leading edge, innovative graphics and details that illustrate best practices from the concepts derived from the research, analysis, and evaluation listed above.
- 7. Prepare a written summary, and supporting documents to the UDO, that will be considered and adopted by the Gwinnett County Board of Commissioners.

The selected consultant shall provide services sufficient to accomplish the goals of each distinct task awarded under this overall project and present findings to staff in various formats appropriate to convey the ideas and results (written, graphically, electronically, audio, and video).

Task 1: Tree Canopy Assessment

Prior to preparing the report of findings and recommendations and draft UDO Amendments a tree canopy assessment, as outlined below, must be completed. This process also includes the establishment of The County goals and expectations regarding tree canopy retention and future vegetative measures to promote tree canopy growth.

Phase 1:

Conduct a tree canopy assessment of unincorporated Gwinnett County that includes five types of land cover: trees/forest/shrub; grass/meadows; impervious surfaces; bare soil; and open water. This should include measurements with comparisons of land cover by tax parcel district (ex: R1234), census tract, land use, zoning district, population density, and/or other means to accurately analyze tree canopy.

The assessment, at a minimum, shall establish the following:

- 1. Historical tree canopy percentage every five years beginning with 2005 (based on available data).
- 2. Current tree canopy percentage and location.
- 3. Projected rate of tree canopy loss at historical and current development rates.
- 4. Amount, location, and suitability of land currently available for the establishment of tree canopy.

Phase 2:

Document the benefits of sustaining and/or adding to the tree canopy long-term based on, but not limited to, the following minimum factors:

- 1. Socio-demographics;
- 2. Public health;
- 3. Economics;
- 4. Ecological; and
- 5. Stormwater.

Phase 3:

Provide an executive summary report that includes data, maps, and graphics, and establishes progressive, yet realistic, tree canopy goals and policies.

At a minimum, the report should determine the following:

- 1. What should the future tree canopy percentage be overall and by specific geographic areas?
- 2. What policies should be considered to ensure equitable distribution of tree canopy?
- 3. What programs should the County establish for enhancement and maintenance of the tree canopy?

The results of the tree canopy assessment will allow the County to accomplish tree canopy goals that not only maintain current tree canopy levels but increase tree canopy levels in identified areas and assist with developing supportive policies. Once the tree canopy goals and policies are finalized and approved by the PMT, the consultant may move forward with the "Tasks" listed below.

Task 2: Stakeholder and Community Engagement

Public participation, involvement, and community awareness is essential in developing a successful amendment. The consultant shall prepare informational material for all meetings and public workshops. The material will include but is not limited to flyers, handouts, storyboards, and PowerPoint presentations.

Coordination Meetings with Tree Advisory Committee

The Tree Advisory Committee will be asked to review and comment on project deliverables throughout the completion of the project. The Committee is comprised of nine (9) members, four commission district appointees, one citizen-at-large, one registered forester, one, registered landscape architect, one Gwinnett County Clean and Beautiful representative, and one Development Advisory Committee representative. The consultant will prepare draft documents, presentations, interactive feedback tools, and summaries of these meetings.

Small Group Stakeholders

The consultant should plan to manage at least 10 small group stakeholder meetings. Examples of stakeholder groups include Community Improvement Districts, Neighborhood Groups, Development Community, Development Advisory Committee, Business Owners, Planning Commission, and Sustainability Commission etc. The final list of stakeholder groups shall be developed and approved by the Project Management Team (PMT).

Other Public Engagement Activities

The following list of other engagement activities is not exhaustive and should be considered the minimum required activities. Consultants are expected to propose creative, cutting-edge methods of engaging the community. The Board of Commissioners highly considers all public input in their decision-making process, so a thorough, effective public engagement program is required. At a minimum, the consultant should propose the following:

- 1. <u>Survey</u>: A survey shall be distributed and made available for completion online.
- Project Website: The consultant team shall work with the Department of Communications to create a
 project website and create all content with information about the Amendment preparation and approval
 process and any other necessary information. A feedback tool will be incorporated into the page, and the
 consultant will be responsible for analyzing the feedback downloaded from the tool.
- 3. <u>Workshops</u>: At least three public meetings shall be in a workshop format with interactive sessions. The consultant is expected to develop creative, cutting-edge interactive sessions.
- 4. <u>Individual Stakeholder Interviews</u>: The consultant team should be prepared to interview up to 20 individual community stakeholders, including one-on-one interviews with the Chairwoman, District Commissioners, and County Administrator. Other stakeholders may include Department Directors, Community Leaders, etc., as determined by the PMT.

5. <u>Creative advertising</u>: Efforts should be made to implement creative advertising of meetings and events to ensure maximum participation and to ensure participation from underrepresented individuals. The consultant team shall provide translation services at all events and of all written materials in the most spoken languages in the County, as determined necessary by the PMT.

6. Other: Submittals shall propose any additional or alternative public engagement methods that will be effective throughout the amendment preparation and approval process.

<u>Board of Commissioners' Briefing</u>: The consultant will provide one progress update presentation at a Board of Commissioners' Briefing.

<u>Planning Commission Public Hearing</u>: The consultant will attend up to one public hearing for proposed amendments to Title 2 and be available for questions.

<u>Board of Commissioners' Public Hearing</u>: The consultant will attend one public hearing and be available for questions.

Prior to each meeting, the consultant team will arrange a meeting with the PMT to coordinate the content of the meetings. The County Project Manager, in coordination with the consultant, will send out agendas and associated documents. After each meeting, the consultant team will meet with PMT to review the input received and discuss how best to incorporate this input into the project.

Deliverables: The materials shall be provided at least one week prior to the scheduled activity. Items required as a result of a meeting such as meeting summaries, sign-in sheets, etc. must be provided no later than 7 days following the scheduled activity.

- Online Survey and Summary of Survey Results;
- Project Website in coordination with the Department of Communications;
- Community Workshop Agendas, Meeting Materials, Presentations, Comment Cards, Meeting Summaries and Electronic Copies of any Resulting Sketches, Engagement Exercises, etc.;
- Presentation Materials for one Board of Commissioners' Briefing;
- Presentation Materials for one Planning Commission Public Hearing;
- Presentation Materials for one Board of Commissioners' Public Hearing;
- Stakeholder Interview Schedule, List of Questions and Summary of Findings for Groups and Individuals;
- Public Meeting Agendas, Meeting Materials, Presentations, Meeting Summaries and Electronic Copies of any Resulting Sketches, Engagement Exercises, etc.;
- Preliminary Reports and Project Updates as needed throughout the process.

Task 3: Research, Analysis, and Evaluation of Tree and Landscape Regulations

The County expects the delivery of a cutting-edge and highly effective tree ordinance. This ordinance shall, at a minimum, be developed based on the following methods:

 Research other similar sized jurisdictions both regionally and nationally for comparison and contrast to Gwinnett County's. This exercise should not only list comparisons it should be evaluated to identify successful outcomes and what didn't work through comparative case studies.

2. Research progressive approaches and sustainable best practices for tree and landscape regulations in jurisdictions experiencing urban growth who desire to incorporate trees and landscape into impervious areas.

- 3. Research infill development and redevelopment examples, what obstacles did jurisdictions face with this type of development when requiring trees and landscape and how did jurisdictions overcome the issues?
- 4. Research successful methods for existing tree preservation; evaluate what practices have been required to both maintain existing trees and provide incentives for development; and which practices were most successful? What would work to meet the current and future needs of Gwinnett County?
- Complete a comprehensive analysis of the entire UDO to identify duplication and redundancy, to centralize
 tree and landscape code regulations. This includes examining details in Appendices and documents
 incorporated by reference.

Task 4: Restructure and Rewrite the Tree Ordinance and Other Tree-Related Regulations This task shall include but not limited to:

- 1. Consolidate and combine tree and landscape requirements from any other affected sections of the UDO into Chapter 600.
- 2. Replace Chapters 600, 610, 620, 630, and 640 by consolidating into one Chapter 600.
- 3. Revise, update and add planting details contained in the Appendix, Standard Drawings to current best practices.
- 4. Revise, update and add illustrative graphics and pictures contained in the Appendix, Design Guidelines, and Public Spaces. Encourage picture examples, and when used, pictures are to originate from within unincorporated Gwinnett County.
- 5. Create new innovative, illustrative graphics to convey the proposed material contained in the required amendment.
- 6. Update tree, shrub, and prohibited plant species lists contained in the Appendix, Buffers, Landscape and Tree Protection. Remove non-native trees and add native tree species.

Task 5: Amendment Development and Adoption of Amendment by the Board of Commissioners

- Adoption by the County. The Board of Commissioners are charged with the responsibility to adopt the
 amendment. A resolution for adoption shall be prepared to be presented to the Board of Commissioners.
 The consultant shall attend the meeting associated with the adoption process to respond to any questions
 or comments, and where appropriate, make presentations regarding the amendment. The consultant will
 make any changes to the amendment requested by the Planning Commission and Board of
 Commissioners at their public hearings.
- 2. Publicizing the amendment. The consultant will assist the County with creating draft press releases and other content related to notifying the public that the amendment has been finalized and adopted.
- 3. Training. The consultant shall develop draft training materials to be utilized by Department leadership to train staff on implementing the amended regulations.

Deliverables:

- Public Hearing Presentation Materials;
- Planning Commission Presentation Materials;
- Board of Commissioners Presentation Materials;
- Draft Press Release and other Public Notification Content;
- Draft Training Materials.

Task 6: Preparation of Final Project Deliverables

The goal of this task is to compile the results of the overall work effort, the research process, relevant findings, and recommendations into a final written summary with supporting documents. The final package shall, at a minimum, include the following (not necessarily in this order) in a user-friendly format:

- 1. Executive Summary of the amendment development process.
 - a. A description of the process and methodology, data gathering techniques, findings, and general outcomes.
 - b. Approach taken for this project with final recommendations sufficient for public presentation and posting to the website.
- 2. Draft of the amendment and its appendices, including:
 - a. Redlined documents.
 - b. Final clean copy documents
- 3. Final draft document and appendices for Municode utilization.
- 4. Format of Final Deliverables.
 - a. PDF file of tree canopy assessment, summary, and appendices.
 - b. All electronic files in their original formats (e.g., MS Word, Excel, PowerPoint etc.) with supporting graphics and details that will allow County staff to modify and reproduce all information generated as part of this project including but not limited to the associated graphics, charts, maps, and forms.
 - c. Maps, GIS data from tree canopy assessment.
 - d. 15 hard copies of the tree canopy assessment, summary, and appendices.

V. PROCESS SCHEDULE

Based on the scope of work, Gwinnett County expects a thorough and complete outcome within one year. Provide a proposed timeline and action plan. This plan should include the support of County staff to complete the effort on time and within budget. This will be finalized upon awarding of the contract and refinement of the scope of work.

VI PROPOSAL SUBMITTAL INSTRUCTIONS

The consultant's proposal shall be responsive to the specific range of issues described in this Request for Proposal. Consultants are asked to read the Request for Proposal carefully to ensure that they address the specific requirements of this Request and submit all requested information. Proposal packages shall include the following information:

A. EXPERIENCE - 20 Points

Provide a description of the experience of the firm or team in performing similar size and scope of work over the past five (5) years. Indicate the extent of the firm's involvement, whether as lead, subconsultant, or partner. List the certifications and registrations of the firm's team and sub-consultants participating in the project. Indicate all experience the firm and sub-consultants have in work arrangements similar to what is proposed such as tree canopy assessments; stakeholder meetings and public participation; and writing executive summaries.

B. QUALIFICATIONS - 10 Points

Provide a description of the qualifications and experience of the key team members that will be working on this project. Describe the experiences of the team members with regard to similar projects. Describe any special skills or experience that key personnel might contribute to the successful completion of this particular project. Provide a project organizational chart describing all key personnel including point of contact with the County's agents, personnel responsible for quality control, personnel responsible for coordination of all sub-consultants, and personnel responsible for performance of the project manager.

C. UNDERSTANDING - 15 Points

From the consultant's perspective and own words, describe the purpose of the project and what the end results will be.

D. PROJECT APPROACH - 25 Points

Provide a written approach to outline and describe the steps the consultant will take to carry out each task. Include specific team members and/or subconsultants that will be involved.

E. SCHEDULE - 15 Points

Understanding of and commitment to achieving project deliverables within the one year timeframe. Provide a timeline of each task (weeks/months) showing applicable overlap and include lead time for adoption of the Amendment by the Board of Commissioners.

F. REFERENCES - 5 Points

Provide at least three (3) references for similar work completed within the last five (5) years complete with names, addresses, current telephone number, email address and project identifying information for that reference. All references should be verified for current contact information prior to submission. It is the responsibility of the proposing consultant to verify the contact information and availability of references prior to submission of proposal(s).

SCORING CRITERIA:

Evaluation Factors	Maximum Points
A. Experience of the firm or team proposed to complete this project as they relate to projects of similar name and scope of work.	20 points
B. Qualifications, experience, and availability of proposed key personnel as they relate to projects of similar size and scope.	10 points
C. Describe firm's understanding and purpose of the project and end result.	15 points
D. Project Approach. Provide a written approach to outline and describe the steps your firm will take to carry out each task.	25 Points
E. Schedule. Provide a timeline of each task (weeks/months) showing applicable overlap and include lead time for adoption of the Amendment by the Board of Commissioners.	15 points
F. References	5 points
Sub Total	90 points
Fee Proposal	10 points
Sub Total	100 Points
Optional Interview Requirements	20 points
Total	120 points

FAILURE TO RETURN THIS PAGE AS PART OF YOUR PROPOSAL DOCUMENT MAY RESULT IN REJECTION OF PROPOSAL.

FEE PROPOSAL: RETURN IN SEALED ENVELOPE

Provision of a Revised Gwinnett County Tree Please provide hourly rate and number of hou		te each task along with the total.
Task 1: Tree Canopy Assessment	Hourly Rate	\$
Phases 1, 2, and 3	Hours	
	Total Cost	\$
Task 2: Stakeholder and Community Engagement	Hourly Rate	\$
	Hours	
	Total Cost	\$
Task 3: Research, Analysis and Evaluation of Tree	Hourly Rate	\$
and Landscape Regulations	Hours	
	Total Cost	\$
Task 4: Restructure and Rewrite Tree Ordinance and	Hourly Rate	\$
Other Tree-Related Regulations	Hours	
	Total Cost	\$
Task 5: Amendment Development and Adoption of Amendment by the Board of Commissioners	Hourly Rate	\$
	Hours	
	Total Cost	\$
Task 6: Preparation of Final Project Deliverables	Hourly Rate	\$
	Hours	
	Total Cost	\$
Total	\$	

Consultant Name	

FAILURE TO RETURN THIS PAGE AS PART OF YOUR PROPOSAL DOCUMENT MAY RESULT IN REJECTION OF PROPOSAL.

CONSULTANT INFORMATION

Addendum No. Date	Addendum No.	Date
rtification Of Non-Collusion in Proposa	al Preparation	
	(Signature)	(Date)
		chedule.
Legal Business Name		
Legal Business Name		
_		
Address	on within Gwinnett County? Yes 🗌 No	
Address Does your company currently have a locati	on within Gwinnett County? Yes 🗌 No	
Address Does your company currently have a locati Representative Signature	on within Gwinnett County? Yes 🗌 No	

FAILURE TO RETURN THIS PAGE AS PART OF YOUR BID DOCUMENT MAY RESULT IN REJECTION OF BID.

REFERENCES

Gwinnett County requests a minimum of three (3) references where work of a similar size and scope has been completed.

Note: References should be customized for each project, rather than submitting the same set of references for every project bid. The references listed should be of similar size and scope of the project being bid on. Do not submit a project list in lieu of this form.

1.	Company Name	
	Brief Description of Project	
	Completion Date	
	Contract Amount \$	Start Dates
	Contact Person	Telephone
	E-Mail Address	
2.	Company Name	
	Brief Description of Project	
	Completion Date	
	Contract Amount \$	Start Date
	Contact Person	Telephone
	E-Mail Address	
3.	Company Name	
	Brief Description of Project	
	Completion Date	
	Contract Amount \$	Start Date
	Contact Person	Telephone
	E-Mail Address	

Consultant Name _____

PROFESSIONAL SERVICES INSURANCE REQUIREMENTS

(For projects less than \$5,000,000)

- 1. Statutory Workers' Compensation Insurance
 - (a) Employers Liability:
 - ✓ Bodily Injury by Accident \$100,000 each accident
 - ✓ Bodily Injury by Disease \$500,000 policy limit
 - ✓ Bodily Injury by Disease \$100,000 each employee
- 2. Commercial General Liability Insurance
 - (a) \$1,000,000 limit of liability per occurrence for bodily injury and property damage
 - (b) The following additional coverage must apply:
 - √ 1986 (or later) ISO Commercial General Liability Form
 - ✓ Dedicated Limits per Project Site or Location (CG 25 03 or CG 25 04)
 - Additional Insured Endorsement (Form B CG 20 10 with a modification for completed operations or a separate endorsement covering Completed Operations)
 - ✓ Blanket Contractual Liability
 - ✓ Broad Form Property Damage
 - ✓ Severability of Interest
 - ✓ Underground, explosion, and collapse coverage
 - ✓ Personal Injury (deleting both contractual and employee exclusions)
 - ✓ Incidental Medical Malpractice
 - ✓ Hostile Fire Pollution Wording
- 3. Auto Liability Insurance
 - (a) \$500,000 limit of liability per occurrence for bodily injury and property damage
 - (b) Comprehensive form covering all owned, nonowned, leased, hired, and borrowed vehicles
 - (c) Additional Insured Endorsement
 - (d) Contractual Liability
- 4. Professional Liability Insurance \$1,000,000 (project specific for the Gwinnett County project) limit of liability per claim/aggregate or a limit of \$1,000,000 per occurrence and \$2,000,000 aggregate or a claim/aggregate limit of \$3,000,000 per occurrence and \$3,000,000 aggregate.
 - ✓ Insurance company must be authorized to do business in the State of Georgia.
 - ✓ Dedicated Limits per Project Site or Location (CG 25 03 or CG 25 04 or some other form)
- 5. Gwinnett County Board of Commissioners (and any applicable Authority) should be shown as an additional insured on General Liability and Auto Liability policies.
- 6. The cancellation should provide 10 days notice for nonpayment and 30 days notice of cancellation.
- 7. Certificate Holder should read:

Gwinnett County Board of Commissioners

75 Langley Drive

Lawrenceville, GA 30046-6935

- 8. Insurance Company, except Worker' Compensation carrier, must have an A.M. Best Rating of A-5 or higher. Certain Workers' Comp funds may be acceptable by the approval of the Insurance Unit. European markets including those based in London and domestic surplus lines markets that operate on a non-admitted basis are exempt from this requirement provided that the contractor's broker/agent can provide financial data to establish that a market is equal to or exceeds the financial strengths associated with the A.M. Best's rating of A-5 or better.
- 9. Insurance Company should be licensed to do business by the Georgia Department of Insurance.
 *See above note regarding Professional Liability

10. Certificates of Insurance, and any subsequent renewals, must reference specific bid/contract by project name and project/bid number.

- 11. The Contractor shall agree to provide complete certified copies of current insurance policy (ies) or a certified letter from the insurance company (ies) if requested by the County to verify the compliance with these insurance requirements.
- 12. All insurance coverages required to be provided by the Contractor will be primary over any insurance program carried by the County.
- 13. Contractor shall incorporate a copy of the insurance requirements as herein provided in each and every subcontract with each and every Subcontractor in any tier, and shall require each and every Subcontractor of any tier to comply with all such requirements. Contractor agrees that if for any reason Subcontractor fails to procure and maintain insurance as required, all such required Insurance shall be procured and maintained by Contractor at Contractor's expense.
- 14. No Contractor or Subcontractor shall commence any work of any kind under this Contract until all insurance requirements contained in this Contract have been complied with and until evidence of such compliance satisfactory to Gwinnett County as to form and content has been filed with Gwinnett County. The Acord Certificate of Insurance or a preapproved substitute is the required form in all cases where reference is made to a Certificate of Insurance or an approved substitute.
- 15. The Contractor shall agree to waive all rights of subrogation against the County, the Board of Commissioners, its officers, officials, employees, and volunteers from losses arising from work performed by the contractor for the County.
- 16. Special Form Contractors' Equipment and Contents Insurance covering owned, used, and leased equipment, tools, supplies, and contents required to perform the services called for in the Contract. The coverage must be on a replacement cost basis. The County will be included as a Loss Payee in this coverage for County owned equipment, tools, supplies, and contents.
- 17. The Contractor shall make available to the County, through its records or records of their insurer, information regarding a specific claim related to any County project. Any loss run information available from the contractor or their insurer relating to a County project will be made available to the county upon their request.
- 18. Compliance by the Contractor and all subcontractors with the foregoing requirements as to carrying insurance shall not relieve the Contractor and all Subcontractors of their liability provisions of the Contract.
- 19. The Contractor and all Subcontractors are to comply with the Occupational Safety and Health Act of 1970, Public Law 91-956, and any other laws that may apply to this Contract.
- 20. The Contractor shall at a minimum apply risk management practices accepted by the contractors' industry.

Surety Bonds (If Required)

All of the surety requirements will stay the same except the Surety Company must have the same rating as item 8 above.

Sample Contract RP012-24

Provision of a Revised Gwinnett County Tree Ordinance

This C	CONTRAC	T ma	ide and er	ntered in	to th	is		day d	of	, 20		_ by and bet	ween
Gwinr	nett Cour	nty,	Georgia	(Party	of	the	First	Part,	hereinafter	called	the	COUNTY),	and
				, (Party	of the	e Sec	ond Pa	rt, here	inafter called	the Con	sultan	nt)	
		•						•	omises and ol by agree as fo	•	s con	tained herei	n and
Th	ERM: nis contrac onsecutive			•	n the	e date	this co	ontract	is fully execu	ıted and	be in (effect for	

2. ATTACHMENTS:

This Contract shall consist of the Service Provider's bid/proposal and all Invitations to Bid/Proposals including all drawings, specifications, price lists, Instructions to Bidders, General Conditions, Special Provisions, Detailed Specifications, addenda, and change orders issued after execution of the Contract (hereinafter collectively referred to as the "Bid"), which are specifically incorporated herein by reference (Exhibit A). In the event of a conflict between the County's contract documents and the Service Provider's bid/proposal, the County's contract documents shall control.

3. PERFORMANCE:

Consultant agrees to furnish all skill and labor of every description necessary to carry out and complete in good, firm and substantial, workmanlike manner, the work specified, in strict conformity with the Bid Proposal.

4. PRICE:

As full compensation for the performance of this Contract, the County shall pay the Consultant for the actual quantity of work performed, which shall in no event exceed \$\frac{1}{2}\$ The fees for the work to be performed under this Contract shall be charged to the County in accordance with the rate schedule referenced in the Bid Proposal (Exhibit A). The County agrees to pay the Consultant following receipt by the County of a detailed invoice, reflecting the actual work performed by the Consultant.

5. INDEMNIFICATION AND HOLD HARMLESS:

CONSULTANT agrees to protect, defend, indemnify, and hold harmless the COUNTY, its commissioners, officers, agents and employees from and against any and all liability, damages, claims, suits, liens, and judgments, for whatever nature, including claims for contribution and/or indemnification, for injuries to or death of any person or persons, or damage to the property or other rights of any person or persons to the extent arising out of and attributed to the negligent acts, errors or omissions of the CONSULTANT. CONSULTANT's obligation to protect, defend, indemnify, and hold harmless, as set forth hereinabove shall include any matter arising out of any patent, trademark, copyright, or service mark, or any actual or alleged unfair competition disparagement of product or service, or other business tort of any type whatsoever, or any actual or alleged violation of trade regulations.

CONSULTANT further agrees to protect, defend, indemnify, and hold harmless the COUNTY, its commissioners, officers, agents, and employees from and against any and all claims or liability for compensation under the Worker's Compensation Act arising out of injuries sustained by any employee of the CONSULTANT.

6. TERMINATION FOR CAUSE:

The COUNTY may terminate this Contract for cause upon ten (10) days prior written notice to the Consultant of the Consultant's default in the performance of any term of this Contract. Such termination shall be without prejudice to any of the COUNTY's rights or remedies provided by law.

7. TERMINATION FOR CONVENIENCE:

The COUNTY may terminate this Contract for its convenience at any time upon 30 days written notice to the Consultant. In the event of the COUNTY's termination of this Contract for convenience, the Consultant will be paid for those services actually performed. Partially completed performance of the Contract will be compensated based upon a signed statement of completion to be submitted by the Consultant, which shall itemize each element of performance.

8. CONTRACT NOT TO DISCRIMINATE:

During the performance of this Contract, the Consultant will not discriminate against any employee or applicant for employment because of race, creed, color, sex, national origin, age, or disability, which does not preclude the applicant or employee from performing the essential functions of the position. The Consultant will also, in all solicitations or advertisements for employees placed by qualified applicants, consider the same without regard to race, creed, color, sex, national origin, age, or disability, which does not preclude the applicant from performing the essential functions of the job. The Consultant will cause the foregoing provisions to be inserted in all subcontracts for any work covered by this Contract so that such provision will be binding upon each subconsultant, providing that the foregoing provisions shall not apply to contracts or subconsultants for standard commercial supplies of raw materials.

9. ASSIGNMENT:

The Consultant shall not sublet, assign, transfer, pledge, convey, sell or otherwise dispose of the whole or any part of this Contract or his right, title, or interest therein to any person, firm, or corporation without the previous consent of the County in writing.

10. WAIVER:

A waiver by either party of any breach of any provision, term, covenant, or condition of this Contract shall not be deemed a waiver of any subsequent breach of the same or any other provision, term, covenant, or condition.

11. SEVERABILITY:

The parties agree that each of the provisions included in this Contract is separate, distinct and severable from the other and remaining provisions of this Contract, and that the invalidity of any Contract provision shall not affect the validity of any other provision or provisions of this Contract.

12. GOVERNING LAW:

The parties agree that this Contract shall be governed and construed in accordance with the laws of the State of Georgia. This Contract has been signed in Gwinnett County, Georgia.

13. MERGER CLAUSE:

The parties agree that the terms of this Contract include the entire Contract between the parties, and as such, shall exclusively bind the parties. No other representations, either oral or written, may be used to contradict the terms of this Contract.

IN WITNESS WHEREOF, the parties hereto, acting through their duly authorized agents, have caused this **CONTRACT** to be signed, sealed and delivered.

GWINNETT COUNTY, GEORGIA

	Ву:
	Nicole L. Hendrickson, Chairwoman Gwinnett County Board of Commissioners
	ATTEST:
	Signature
	Tina King, County Clerk Board of Commissioners
	APPROVED AS TO FORM:
	Signature Gwinnett County Staff Attorney
CONSULTANT:	
BY:Signature	
Print Name	
Title	
ATTEST:	
Signature	
Print Name Corporate Secretary (Seal)	

GENERAL CONDITIONS TO CONSULTANT AGREEMENT TABLE OF CONTENTS

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1. <u>DEFINITIONS</u>

Wherever used in this Agreement, whether in the singular or in the plural, the following terms shall have the following meanings:

- 1.1 <u>COUNTY</u>-means Gwinnett COUNTY, Georgia, a political subdivision of the State of Georgia.
- 1.2 <u>Supplemental Agreement</u>-means a written order to CONSULTANT signed by COUNTY and accepted by CONSULTANT, effecting an addition, deletion or revision in the Work, or an adjustment in the Agreement Price or the Contract Time, issued after execution of this Agreement.
- 1.3 <u>Contract</u>-means the Agreement Documents specifically identified and incorporated herein by reference in Section 2, CONTRACT DOCUMENTS.
- 1.4 <u>Agreement Execution</u>-means the date on which CONSULTANT executes and enters into a Agreement with COUNTY to perform the Work.
- 1.5 <u>Agreement Price</u>-means the total monies, adjusted in accordance with any provision herein, payable to the CONSULTANT under this Agreement.
- 1.6 <u>Contract Time</u>-means the period of time stated in this Agreement for the completion of the Work.
- 1.7 <u>CONSULTANT</u>-means the party or parties contracting directly with the COUNTY to perform Work pursuant to this Agreement.
- 1.8 <u>DEPARTMENT</u>-means the Director or designee of requesting department(s) named in this solicitation.
- 1.9 <u>Drawings</u>-means collectively, all the drawings, receipt of which is acknowledged by COUNTY, listed in this Agreement, and also such supplementary drawings as the CONSULTANT may issue from time to time in order to clarify or explain such drawing or to show details which are not shown thereon.
- 1.10 <u>Specifications</u>-means the written technical provisions including all appendices thereto, both general and specific, which form a part of the Agreement Documents.
- 1.11 <u>Subconsultant</u>-means any person, firm, partnership, joint venture, company, corporation, or entity having a contractual agreement with CONSULTANT or with any of its subconsultants at any tier to provide a part of the Work called for by this Agreement.
- 1.12 Work-means any and all obligations, duties and responsibilities, including furnishing equipment, engineering, design, workmanship, labor and any other services or things necessary to the successful completion of the Project, assigned to or undertaken by CONSULTANT under this Agreement.
- 1.13 <u>Liaison</u>-Representative of the COUNTY who shall act as Liaison between the COUNTY and the CONSULTANT for all matters pertaining to this Agreement, including review of CONSULTANT's plans and work.

2. CONTRACT DOCUMENTS

2.1 <u>List of Documents</u>

The Agreement, any required bonds, the General Conditions, the Appendices, the Detailed Scope of Work, the Specifications, the Drawings, the Exhibits, and all Agreement Supplemental Agreements shall constitute the Agreement Documents.

2.2 <u>Conflict and Precedence</u>

- 2.0.1 The Agreement Documents are complementary, and what is called for by one is as binding as if called for by all. In the event there are any conflicting provisions or requirements in the component parts of this Agreement, the several Agreement Documents shall take precedence in the following order:
 - 1. Supplemental Agreements
 - 2. Agreement
 - 3. General Conditions
 - 4. Detailed Scope of Work
 - 5. Specifications
 - 6. Drawings

3. CHANGES AND EXTRA WORK

The County may at any time request changes in the services to be performed hereunder. All such changes, resulting in any increase or decrease in the amount of the Consultant's compensation, which are mutually agreed upon by and between the County and Consultant, shall be incorporated in written Supplemental Agreements to the Agreement.

Minor changes to the Scope of Services that do not involve changes in compensation may be authorized in letter format by the County's Project Manager. Changes involving a change in compensation to the Consultant require the approval of the County's Board of Commissioners or the Board's designee and execution of a Supplemental Agreement.

4. PERSONNEL AND EQUIPMENT

The CONSULTANT represents that it has secured or will secure, at its own expense, all personnel necessary to complete this Agreement; none of whom shall be employees of, or have any contractual relationship with, the COUNTY. Primary liaison with the COUNTY will be through its designee. All of the services required hereunder will be performed by the CONSULTANT under its supervision, and all personnel engaged in the work shall be fully qualified and shall be authorized or permitted under law to perform such services.

The CONSULTANT shall employ only persons duly registered in the appropriate category in responsible charge of supervision and design of the work; and further shall employ only qualified surveyors in responsible charge of any survey work.

The CONSULTANT shall endorse all reports, contract plans, and survey data. Such endorsements shall be made by a person duly registered in the appropriate category by the Georgia State Board of Registration, being in the full employ of the CONSULTANT and responsible for the work prescribed by this Agreement.

ACCURACY OF WORK

The Consultant shall be responsible for the accuracy of its work and when it becomes aware of errors and omissions in its Drawings or Specifications, it shall promptly correct such errors or omissions without additional compensation from the County.

The County's acceptance of the Consultant's work at any phase of the Agreement shall not relieve the Consultant of the responsibility for the adequacy, fitness, suitability or coordination of its work product and for subsequent correction of any errors and clarifications of any ambiguities.

The Consultant shall be responsible to the County for additional construction costs that the County incurs on the Project as a result of rework, modifications of work in place or reconstruction by the Contractor or the County's contractors where such rework, modifications, or reconstruction are due to mistakes, conflicts, omissions or other errors in the Consultant's Construction Documents. This preceding clause shall not be construed to in any way limit the County's rights under the Agreement.

6. FINDINGS CONFIDENTIAL

The CONSULTANT agrees that its conclusions and any reports are for the confidential information of the COUNTY and that it will not disclose its conclusions in whole or in part to any persons whatsoever, other than to submit its written documentation to the COUNTY, and will only discuss the same with it or its authorized representatives. Upon completion of this Agreement term, all documents, reports, maps, data and studies prepared by the CONSULTANT pursuant thereto shall become the property of the COUNTY and be delivered to DEPARTMENT.

Articles, papers, bulletins, reports, or other materials reporting the plans, progress, analyses, or results and findings of the work conducted under this Agreement shall not be presented publicly or published without prior approval in writing of the COUNTY.

It is further agreed that if any information concerning the PROJECT, its conduct, results, or data gathered or processed should be released by the CONSULTANT without prior approval from the COUNTY, the release of same shall constitute grounds for termination of this Agreement without indemnity to the CONSULTANT, but should any such information be released by the COUNTY or by the CONSULTANT with such prior written approval, the same shall be regarded as public information and no longer subject to the restrictions of this Agreement.

7. TERMINATION OF AGREEMENT FOR CAUSE

If through any cause, the CONSULTANT shall fail to fulfill in a timely and proper manner its obligations under this Agreement, or if the CONSULTANT shall violate any of the covenants, agreements or stipulations of this Agreement, the COUNTY shall thereupon have the right to terminate this Agreement by giving written notice to the CONSULTANT of such termination, and specifying the effective date thereof, at least ten (10) days before the effective date of such termination. Failure to maintain the scheduled level of effort as proposed and prescribed, or deviation from the aforesaid schedule without prior approval of the COUNTY, shall constitute cause for termination. In such event, all finished or unfinished documents, maps, data, studies, work papers and reports prepared by the CONSULTANT under this Agreement shall become the property of the COUNTY, and the CONSULTANT shall be

entitled to receive just and equitable compensation for any satisfactory work completed on such documents, as determined by the COUNTY.

8. TERMINATION OF AGREEMENT FOR CONVENIENCE OF COUNTY

The COUNTY may terminate this Agreement for its convenience at any time upon 30 days notice in writing to the CONSULTANT. If the Agreement is terminated by the COUNTY as provided in this Article 8, the CONSULTANT will be paid compensation for those services actually performed. Partially completed tasks will be compensated for based on a signed statement of completion to be submitted by the CONSULTANT which shall itemize each task element and briefly state what work has been completed and what work remains to be done.

All such expenses shall be properly documented and submitted to the Director or his designee for processing and payment. The Gwinnett County Board of Commissioners shall be the final authority in the event of any disputes over authorized costs between the Director and the CONSULTANT.

9. CONSULTANT TO COOPERATE WITH OTHER CONSULTANTS

If the COUNTY undertakes or awards other contracts for additional related work, the CONSULTANT shall fully cooperate with such other consultants and the COUNTY employees or appointed committee(s), and carefully fit its own work to such additional work as may be directed by the COUNTY. The CONSULTANT shall not commit or permit any act which will interfere with the performance of work by any other CONSULTANT or by COUNTY employees.

10. INDEMNIFICATION

CONSULTANT agrees to protect, defend, indemnify, and hold harmless the COUNTY, its commissioners, officers, agents and employees from and against any and all liability, damages, claims, suits, liens, and judgments, for whatever nature, including claims for contribution and/or indemnification, for injuries to or death of any person or persons, or damage to the property or other rights of any person or persons to the extent arising out of and attributed to the negligent acts, errors or omissions of the CONSULTANT. CONSULTANT's obligation to protect, defend, indemnify, and hold harmless, as set forth hereinabove shall include any matter arising out of any patent, trademark, copyright, or service mark, or any actual or alleged unfair competition disparagement of product or service, or other business tort of any type whatsoever, or any actual or alleged violation of trade regulations.

CONSULTANT further agrees to protect, defend, indemnify, and hold harmless the COUNTY, its commissioners, officers, agents, and employees from and against any and all claims or liability for compensation under the Worker's Compensation Act arising out of injuries sustained by any employee of the CONSULTANT.

11. COVENANT AGAINST CONTINGENT FEES

The CONSULTANT warrants that no person or selling agency has been employed or retained to solicit or secure this Agreement upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, excepting bona fide employees or bona fide established commercial or selling agencies maintained by CONSULTANT for the purpose of securing business and that the

CONSULTANT has not received any non-COUNTY fee related to this Agreement without the prior written consent of the COUNTY. For breach or violation of this warranty, the COUNTY shall have the right to annul this Agreement without liability or at its discretion to deduct from the Agreement Price of consideration the full amount of such commission, percentage, brokerage or contingent fee.

12. INSURANCE

The CONSULTANT shall, at all times that this Agreement is in effect, cause to be maintained in force and effect an insurance policy (s) that will ensure and indemnify both COUNTY and CONSULTANT against liability or financial loss resulting from injuries occurring to persons or property or occurring as a result of any negligent error, act, or omission of the CONSULTANT during the term of this Agreement. The liability under such insurance policy shall be not less than in the attached.

The CONSULTANT shall provide, at all times that this Agreement is in effect, Worker's Compensation insurance in accordance with the laws of the State of Georgia.

The CONSULTANT shall provide, at all times that this Agreement is in effect, Professional Liability Insurance with a limit of not less than that shown in the attached

Additionally, CONSULTANT shall provide, at all times that this Agreement is in effect, automobile liability insurance with a limit of not less than that shown in the attached.

The policies shall be written by a responsible company(s), to be approved by the COUNTY, and shall be noncancellable except on thirty (30) days' written notice to the COUNTY. Such policies shall name the COUNTY as additional insured, except for worker's compensation and professional liability policies, and a copy of such policy or a certificate of insurance shall be filed with the Director at the time of the execution of this Agreement.

13. PROHIBITED INTERESTS

- 13.1 <u>Conflict of Interest</u>: The CONSULTANT agrees that it presently has no interest and shall acquire no interest, direct or indirect, that would conflict in any manner or degree with the performance of its services hereunder, unless disclosed per O.C.G.A.36-80-28. The CONSULTANT further agrees that, in the performance of the Agreement, no person having any such interest shall be employed.
- 13.2 <u>Interest of Public Officials</u>: No member, officer, or employee of the COUNTY during his tenure or for one year thereafter, shall have any interest, direct or indirect, in this Agreement or the proceeds thereof.

14. <u>SUBCONTRACTING</u>

The CONSULTANT shall not subcontract any part of the work covered by this Agreement or permit subcontracted work to be further subcontracted without the Department's prior written approval of the subconsultant. The Department will not approve any subconsultant for work covered by this Agreement that has not been recommended for approval by the Project Manager.

All subcontracts in the amount of \$10,000 or more shall include the provisions set forth in this Agreement.

15. <u>ASSIGNABILITY</u>

The CONSULTANT shall not assign or transfer whether by an assignment or novation, any of its rights, obligations, benefits, liabilities or other interest under this Agreement without the written consent of the COUNTY.

16. EQUAL EMPLOYMENT OPPORTUNITY

During the performance of this Agreement, the CONSULTANT agrees as follows: (1) the CONSULTANT will not discriminate against any employee or applicant for employment because of race, creed, color, sex or national origin; (2) the CONSULTANT will, in all solicitations or advertisements for employees placed by qualified applicants, receive consideration for employment without regard to race, creed, color, sex or national origin; (3) the CONSULTANT will cause the foregoing provisions to be inserted in all subcontracts for any work covered by the Agreement so that such provision will be binding upon each subconsultant, provided that the foregoing provision shall not apply to contracts or subcontracts for standard commercial supplies of raw materials.

17. ANTI-KICKBACK CLAUSE

Salaries of architects, draftsmen, technical engineers and engineers, and technicians performing work under this Agreement shall be paid unconditionally and not less often than once a month without deduction or rebate on any account except only such payroll deductions as are mandatory by law. The CONSULTANT hereby promises to comply with all applicable "Anti-kickback" laws, and shall insert appropriate provisions in all subcontracts covering work under this Agreement.

18. AUDITS AND INSPECTIONS

At any time during normal business hours and as often as the COUNTY may deem necessary, the CONSULTANT shall make available to the COUNTY for examination all of its records with respect to all matters covered by this Agreement. It shall also permit the COUNTY to audit, examine and make copies, excerpts or transcripts from such records of personnel, conditions of employment and other data relating to all matters covered by this Agreement.

The CONSULTANT shall maintain all books, documents, papers, accounting records and other evidence pertaining to costs incurred on the Project and used in support of its proposal and shall make such material available at all reasonable times during the period of the Agreement, and for three years from the date of final payment under the Agreement, for inspection by the COUNTY or any reviewing agencies, and copies thereof shall be furnished upon request. The CONSULTANT agrees that the provisions of this Article shall be included in any Agreements it may make with any subconsultant, assignee, or transferee.

19. OWNERSHIP, PUBLICATION, REPRODUCTION AND USE

All documents and materials prepared pursuant to this Agreement are the property of the COUNTY. The COUNTY shall have the unrestricted authority to publish, disclose, distribute, and otherwise use, in whole or in part, any reports, data, maps, or other materials *prepared* under this Agreement without according to credit of authorship. The COUNTY shall hold harmless and indemnify the CONSULTANT

against all claims arising out of such use of documents and materials without the CONSULTANT'S knowledge and consent.

20. <u>VERBAL AGREEMENT OR CONVERSATION</u>

No verbal agreement or conversation with any officer, agent, or employee of the COUNTY, either before, during, or after the execution of this Agreement, shall affect or modify any of the terms or obligations herein contained, nor shall such verbal agreement or conversation entitle the CONSULTANT to any additional payment whatsoever under the terms for this Agreement. All changes to this Agreement shall be in writing and appended hereto as prescribed in Article 3 above.

21. <u>INDEPENDENT CONSULTANT</u>

The CONSULTANT shall perform the services under this Agreement as an independent consultant and nothing contained herein shall be construed to be inconsistent with this relationship or status. Nothing in this Agreement shall be interpreted or construed to constitute the CONSULTANT or any of its agents or employees to be the agent, employee, or representative of the COUNTY.

22. NOTICES

All notices shall be in writing and delivered in person or transmitted by certified mail, postage prepaid.



GWINNETT COUNTY DEPARTMENT OF FINANCIAL SERVICES PURCHASING DIVISION

75 Langley Drive | Lawrenceville, GA 30046-6935 (0) 770.822.8720 | (F) 770.822.8735 www.gwinnettcounty.com

RP012-24 Provision of a Revised Gwinnett County Tree Ordinance

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CODE OF ETHICS AFFIDAVIT

PLEASE RETURN THIS FORM COMPLETED WITH YOUR SUBMITTAL. SUBMITTED FORMS ARE REQUIRED PRIOR TO EVALUATION.

In accordance with Section 54-33 of the Gwinnett County Code of Ordinances the undersigned bidder/proposer makes the following full and complete disclosure under oath, to the best of their knowledge, of the name(s) of all elected officials whom it employs or who have a direct or indirect pecuniary interest in or with the vendor, its affiliates or its subcontractors:

1.			
	mpany Submitting Bid/Proposal		
	Please select one of the following: No information to disclose (complete only Disclosed information below (complete sec		
3.	If additional space is required, please atta	ach list:	
Gw	rinnett County Elected Official Name	Gwinnett County Elected Official	Name
Gw	rinnett County Elected Official Name	Gwinnett County Elected Official N	lame
4. BY	: Authorized Officer or Agent Signature	Sworn to and subscribed before me th	is
Printed	d Name of Authorized Officer or Agent	day of, 20	_
Title o	f Authorized Officer or Agent of Contractor	Notary Public	
		(s	eal)

Note: See Gwinnett County Code of Ethics Ordinance EO2011, Sec. 54-33. The ordinance will be available to view in its' entirety at **GwinnettCounty.com**



GWINNETT COUNTY DEPARTMENT OF FINANCIAL SERVICES PURCHASING DIVISION

75 Langley Drive | Lawrenceville, GA 30046-6935 (0) 770.822.8720 | (F) 770.822.8735 www.gwinnettcounty.com

RP012-24 Provision of a Revised Gwinnett County Tree Ordinance

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CONTRACTOR AFFIDAVIT AND AGREEMENT (THIS FORM SHOULD BE FULLY COMPLETED AND RETURNED WITH YOUR SUBMITTAL)

By executing this affidavit, the undersigned contractor verifies its compliance with The Illegal Immigration Reform Enhancements for 2013, stating affirmatively that the individual, firm, or corporation which is contracting with the Gwinnett County Board of Commissioners has registered with and is participating in a federal work authorization program* [any of the electronic verification of work authorization programs operated by the United States Department of Homeland Security or any equivalent federal work authorization program operated by the United States Department of Homeland Security] to verify information of newly hired employees, pursuant to the Immigration Reform and Control Act, in accordance with the applicability provisions and deadlines established therein.

The undersigned further agrees that, should it employ or contract with any subcontractor(s) in connection with the physical performance of services or the performance of labor pursuant to this contract with the Gwinnett County Board of Commissioners, contractor will secure from such subcontractor(s) similar verification of compliance with the Illegal Immigration Reform and Enforcement Act on the Subcontractor Affidavit provided in Rule 300-10-01-.08 or a substantially similar form. Contractor further agrees to maintain records of such compliance and provide a copy of each such verification to the Gwinnett County Board of Commissioners at the time the subcontractor(s) is retained to perform such service.

E-Verify * User Identification Number	Date Registered
Legal Company Name	-
Street Address	-
City/State/Zip Code	-
BY: Authorized Officer or Agent (Contractor Signature)	Date
Title of Authorized Officer or Agent of Co	 ntractor
Printed Name of Authorized Officer or Ag	 ent
SUBSCRIBED AND SWORN BEFORE ME ON THIS THE DAY OF, 20)
Notary Public My Commission Expires:	

^{*} As of the effective date of O.C.G.A. 13-10-91, the applicable federal work authorization program is "E-Verify" operated by the U.S. Citizenship and Immigration Services Bureau of the U.S. Department of Homeland Security, in conjunction with the Social Security Administration (SSA).

FAILURE TO RETURN THIS PAGE MAY RESULT IN REMOVAL OF YOUR COMPANY FROM COMMODITY LISTING.

RP012-24

Buyer	Initials:	AH
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IF YOU DESIRE TO SUBMIT A "NO BID" IN RESPONSE TO THIS PACKAGE, PLEASE INDICATE BY CHECKING ONE OR MORE OF THE REASONS LISTED BELOW AND EXPLAIN.

	Do not offer this product or service; remove us from your bidder's list for this item only.
	Specifications too "tight"; geared toward one brand or manufacturer only.
	Specifications are unclear.
	Unable to meet specifications
	Unable to meet bond requirements
	Unable to meet insurance requirements
	Our schedule would not permit us to perform.
	Insufficient time to respond.
	Other
COMF	PANY NAME
ALITH	IODIZEN DEDDESENITATIVE

GWINNETT COUNTY DEPARTMENT OF FINANCIAL SERVICES – PURCHASING DIVISION GENERAL INSTRUCTIONS FOR VENDORS, TERMS AND CONDITIONS

ATTENTION

FAILURE TO RETURN THE FOLLOWING DOCUMENTS MAY RESULT IN SUBMITTAL BEING DEEMED NON-RESPONSIVE AND AUTOMATIC REJECTION. THE COUNTY SHALL BE THE SOLE DETERMINANT OF TECHNICALITY VS. NON-RESPONSIVE SUBMITTAL:

- 1. FAILURE TO USE COUNTY QUOTE/BID/FEE SCHEDULE.
- 2. FAILURE TO RETURN OR ACKNOWLEDGE APPLICABLE COMPLIANCE/SPECIFICATION SHEETS.
- FAILURE TO RETURN OR ACKNOWLEDGE APPLICABLE ADDENDA.
- 4. FAILURE TO PROVIDE INFORMATION ON ALTERNATES OR EQUIVALENTS.
- 5. FAILURE TO PROVIDE BID BOND, <u>WHEN REQUIRED</u>, WILL RESULT IN SUBMITTAL BEING DEEMED NON-RESPONSIVE AND AUTOMATIC REJECTION. <u>BID BONDS ARE NOT REQUIRED ON ALL SOLICITATIONS</u>. BOND REQUIREMENTS ARE CLEARLY STATED ON THE INVITATION PAGE. IF CLARIFICATION IS NEEDED, CONTACT THE PURCHASING ASSOCIATE LISTED IN THE INVITATION. **IF BONDS ARE REQUIRED, FORMS WILL BE PROVIDED IN THIS SOLICITATION DOCUMENT.**
- 6. FAILURE TO PROVIDE CONTRACTOR AFFIDAVIT AND AGREEMENT, WHEN REQUIRED, MAY RESULT IN SUBMITTAL BEING DEEMED NON-RESPONSIVE AND REJECTED. THE CONTRACTOR AFFIDAVIT AND AGREEMENT IS NOT REQUIRED ON ALL SOLICITATIONS. IF CLARIFICATION IS NEEDED, CONTACT THE PURCHASING ASSOCIATE LISTED IN THE INVITATION.
- 7. FAILURE TO PROVIDE AN ETHICS AFFIDAVIT WHEN REQUIRED, MAY RESULT IN SUBMITTAL BEING DEEMED NON-RESPONSIVE AND REJECTED. THE ETHICS AFFIDAVIT IS REQUIRED ON ALL FORMAL SOLICITATIONS OVER \$100,000.00. IF CLARIFICATION IS NEEDED, CONTACT THE PURCHASING ASSOCIATE LISTED IN THE INVITATION.

I. PREPARATION OF SUBMITTAL

- A. Each vendor shall examine the drawings, specifications, schedule, and all instructions. Failure to do so will be at the vendor's risk, as the vendor will be held accountable for their submittal.
- B. Each vendor shall furnish all information required by the solicitation form or document. Each vendor shall sign the submittal and print or type his or her name on the quote/bid/fee schedule. The person signing the submittal should initial erasures or other changes. An authorized agent of the vendor must sign the submittal.
- C. Fee schedule pricing should have only two decimal places unless otherwise stated. In the event of a calculation error in total price, the unit pricing prevails.
- D. Except for solicitations for the sale of real property, individuals, firms, and businesses seeking an award of a Gwinnett County contract may not initiate or continue any verbal or written communications regarding a solicitation with any County officer, elected official, employee, or other County representative other than the Purchasing Associate named in the solicitation between the date of the issuance of the solicitation and the date of the final award. The Purchasing Director will review violations. If determined that such communication has compromised the competitive process, the offer submitted by the individual, firm or business may be disqualified from consideration for award. Solicitations for the sale of real property may allow for verbal or written communications with the appropriate Gwinnett County representative.
- E. Sample contracts (if pertinent) are attached. These do NOT have to be filled out with the submittal but are contained for informational purposes only. If awarded, the successful vendor(s) will be required to execute these documents prior to County execution.
- F. Effective July 1, 2013 and in accordance with the Georgia Illegal Immigration Reform Enhancements for 2013, an original signed, notarized and fully completed Contractor Affidavit and Agreement should be included with vendor's submittal, if the solicitation is for the physical performance of services for all labor or service contract(s) that exceed \$2,499.99 (except for services performed by an individual who is licensed pursuant to Title 26, Title 43, or the State Bar of Georgia). Failure to provide the Contractor Affidavit and Agreement with your submittal may result in being deemed non-responsive and automatic rejection.

II. DELIVERY

- A. Each vendor should state time of proposed delivery of goods or services.
- B. Words such as "immediate," "as soon as possible," etc. should not be used. The known earliest date or the minimum number of calendar days required after receipt of order (delivery A.R.O.) should be stated. If calendar days are used, include Saturday, Sunday, and holidays in the number.

III. EXPLANATION TO VENDORS

Any explanation desired by a vendor regarding the meaning or interpretation of the solicitation, drawings, specifications, etc. must be requested by the question cutoff deadline stated in the solicitation for a reply to reach all vendors before the deadline of the solicitation. Any information given to a prospective vendor concerning a solicitation will be furnished to all prospective vendors as an addendum to the solicitation if such information is necessary or if the lack of such information would be prejudicial to uninformed vendors. The written solicitation documents supersede any verbal or written communications between the parties. Receipt of addenda should be acknowledged in the submittal. It is the vendor's responsibility to ensure they have all

applicable addenda prior to their submittal. This may be accomplished by contacting the assigned Purchasing Associate prior to the submittal or visiting the Gwinnett County website.

IV. SUBMISSION OF FORMAL OFFERS/SUBMITTALS

- A. Formal bid and proposal submittals shall be enclosed in a sealed package or envelope, addressed to the Gwinnett County Purchasing Division with the name of the vendor, the date and hour of opening and the solicitation number on the face of the package or envelope. Facsimile or emailed submittals will not be considered. Any addenda should be enclosed in the sealed envelopes as well.
- B. ADD/DEDUCT: Add or deduct amounts indicated on the outside of the envelope are allowed and will be applied to the lump sum amount. Amount shall be clearly stated and should be initialed by an authorized representative.
- C. Samples of items, when required, must be submitted within the time specified and, unless otherwise specified by the County, at no expense to the County. Unless otherwise specified, samples will be returned at the vendor's request and expense, if items are not destroyed by testing.
- D. Items offered must meet required specifications and must be of a quality that will adequately serve the use and purpose for which intended.
- E. Full identification of each item submitted, including brand name, model, catalog number, etc. must be furnished to identify exactly what the vendor is offering. Manufacturer's literature may be furnished but vendor should not submit excessive marketing material.
- F. The vendor must certify that items to be furnished are new and that the quality has not deteriorated to impair its usefulness.
- G. Unsigned submittals will not be considered except in cases where it is enclosed with other documents that have been signed. The County will determine acceptability in these cases.
- H. Gwinnett County is exempt from federal excise tax and Georgia sales tax regarding goods and services purchased directly by Gwinnett County. Vendors are responsible for federal excise tax and sales tax, including taxes for materials incorporated in county construction projects. Vendors should contact the State of Georgia Sales Tax Division for additional information. Agreements were there is a cost-plus mark-up, mark-up will not be paid on taxes.
- I. Information submitted by a vendor in the solicitation process shall be subject to disclosure after the public opening in accordance with the Georgia Open Records Act.

V. WITHDRAWAL DUE TO ERRORS

Vendors must give Gwinnett County Purchasing Division written notice within two (2) business days of completion of the opening stating that they wish to withdraw their submittal without penalty for an obvious clerical or calculation error. Submittal may be withdrawn from consideration if the price was substantially lower than the other submittals due solely to a mistake therein, provided pricing was submitted in good faith, and the mistake was a clerical mistake as opposed to a judgment mistake and was due to an unintentional arithmetic error or an unintentional omission of a quantity of work, labor or material made directly in the compilation of the submittal. The unintentional arithmetic error or omission can be clearly proven through inspection of the original work papers, documents, and materials used in preparing the submittal sought to be withdrawn. The vendor's original work papers shall be the sole acceptable evidence of error and

mistake if a vendor elects to withdraw their submittal. If a quote or bid submittal is withdrawn under the authority of this provision, the lowest remaining responsive offer shall be deemed to be low bid.

No vendor who is permitted to withdraw their submittal shall, for compensation, supply any material or labor or perform any subcontract or other work agreement for the person or firm to whom the contract is awarded or otherwise benefit, directly or indirectly, from the performance of the project for which the withdrawn bid or proposal was submitted.

Vendors who fail to request withdrawal by the required forty-eight (48) hours may automatically forfeit bid bond if a bond was required. Bid may not be withdrawn otherwise.

Withdrawal is not automatically granted and will be allowed solely at Gwinnett County's discretion.

VI. TESTING AND INSPECTION

Since tests may require several days for completion, the County reserves the right to use a portion of any supplies before the results of the tests are determined. Cost of inspections and tests of any item that fails to meet the specifications, shall be borne by the vendor.

VII. F.O.B. POINT

Unless otherwise stated in the request for invitation and any resulting contract, or unless qualified by the vendor, items shall be shipped F.O.B. Destination, Freight Prepaid and Allowed. The seller shall retain title for the risk of transportation, including the filing for loss or damages. The invoice covering the items is not payable until items are delivered and the contract of carriage has been completed. Unless the F.O.B. clause states otherwise, the seller assumes transportation and related charges either by payment or allowance.

VIII. PATENT INDEMNITY

The vendor guarantees to hold the County, its agents, officers, or employees harmless from liability of any nature or kind for use of any copyrighted or uncopyrighted composition, secret process, patented or unpatented invention, articles or appliances furnished or used in the performance of the contract, for which the vendor is not the patentee, assignee, or licensee.

IX. BID BONDS AND PAYMENT AND PERFORMANCE BONDS (IF REQUIRED, FORMS WILL BE PROVIDED IN THIS DOCUMENT)

A five percent (5%) bid bond, a one hundred percent (100%) performance bond, and a one hundred percent (100%) payment bond must be furnished to Gwinnett County for any solicitation as required in the solicitation package or document. Failure to submit a bid bond with the proper rating will result in submittal being deemed non-responsive. Bonding company must be authorized to do business in Georgia by the Georgia Insurance Commission, listed in the Department of the Treasury's publication of companies holding certificates of authority as acceptable surety on Federal bonds and as acceptable reinsuring companies, and have an A.M. Best rating as stated in the insurance requirement of the solicitation. The bid bond, payment bond, and performance bond must have the proper A.M. Best rating as stated in the solicitation document.

X. DISCOUNTS

- A. Time payment discounts may be considered in arriving at net prices and in award of solicitations. Offers of discounts for payment within ten (10) days following the end of the month are preferred.
- B. In connection with any discount offered, time will be computed from the date of delivery and acceptance at destination, or from the date correct invoice or voucher is received, whichever is

the later date. Payment is deemed to be made for the purpose of earning the discount on the date of the County check.

XI. AWARD

- A. Award will be made to either the highest scoring firm (for proposals) or the lowest responsive and responsible vendor (for quotes/bids). The quality of the articles to be supplied, their conformity with the specifications, their suitability to the requirements of the County, and the delivery terms will be taken into consideration in making the award. The County may make such investigations as it deems necessary to determine the ability of the vendor to perform, and the vendor shall furnish to the County all such information and data for this purpose as the County may request. The County reserves the right to reject any submittal if the evidence submitted by, or investigation of such vendor fails to satisfy the County that such vendor is properly qualified to carry out the obligations of the contract.
- B. The County reserves the right to reject or accept any or all offers and to waive technicalities, informalities and minor irregularities in the submittals received.
- C. The County reserves the right to make an award as deemed in its best interest, which may include awarding to a single vendor or multiple vendors; or to award the whole solicitation agreement, only part of the agreement, or none of the agreement, based on its sole discretion of its best interest.
- D. In the event of proposal scores rounded to the nearest whole number result in a tie score, the award will be based on lowest cost.
- E. If proposal negotiations with the highest ranked firm are unsuccessful, the County may then negotiate with the second ranked firm and so on until a satisfactory agreement has been reached.

XII. DELIVERY FAILURES

Failure of a vendor to deliver within the time specified or within reasonable time as interpreted by the Purchasing Director, or failure to make replacement of rejected articles/services when so requested, immediately or as directed by the Purchasing Director, shall constitute authority for the Purchasing Director to purchase in the open market articles/services of comparable grade to replace the articles/services rejected or not delivered. On all such purchases, the vendor shall reimburse the County within a reasonable time specified by the Purchasing Director for any expense incurred in excess of the contract prices, or the County shall have the right to deduct such amount from monies owed the defaulting vendor. Alternatively, the County may penalize the vendor one percent (1%) per day for a period of up to ten (10) days for each day that delivery or replacement is late. Should public necessity demand it, the County reserves the right to use or consume articles/services delivered which are substandard in quality, subject to an adjustment in price to be determined by the Purchasing Director.

XIII. COUNTY FURNISHED PROPERTY

No material, labor or facilities will be furnished by the County unless so provided in the solicitation package.

XIV. REJECTION OF SUBMITTALS

Failure to observe any of the instructions or conditions in this solicitation package may constitute grounds for rejection.

XV. CONTRACT

Each submittal is received with the understanding that the acceptance in writing by the County of the offer to furnish any or all the commodities or services described therein shall constitute a contract between the vendor and the County which shall bind the vendor on his part to furnish and deliver the articles quoted at the prices stated in accordance with the conditions of said accepted submittal. The County, on its part, may order from such vendor, except for cause beyond reasonable control, and to pay for, at the agreed prices, all articles specified and delivered.

Upon receipt of a solicitation package containing a Gwinnett County "Sample Contract" as part of the requirements, it is understood that the vendor has reviewed the documents with the understanding that Gwinnett County requires that all agreements between the parties must be entered into via this document. If any exceptions are taken to any part, each must be stated in detail and submitted as part of the vendor's submittal. If no exceptions are stated, it is assumed that the vendor fully agrees to the provisions contained in the "Sample Contract" in its entirety.

Any Consultant as defined in O.C.G.A. §36-80-28 that is engaged to develop or draft specifications/requirements or serve in a consultative role during the procurement process for any County procurement method, by entering into such an arrangement or executing a contract, the consultant agrees to abide by the current state law and: 1) Avoid any appearance of impropriety and shall follow all policies and procedures of the County, 2) Disclose to the County any material transaction or relationship pursuant to §36-80-28, that is considered a conflict of interest, any involvement in litigation or other dispute, relationship, or financial interest not disclosed in the ethics affidavit, and 3) Acknowledge that any violation or threatened violation of the agreement may cause irreparable injury to the County, entitling the County to seek injunctive relief in addition to all other legal remedies.

When the vendor has performed in accordance with the provisions of this agreement, Gwinnett County shall pay to the vendor, within thirty (30) days of receipt of any department approved payment request and based upon work completed or service provided pursuant to the contract, the sum so requested, less the retainage stated in this agreement, if any. If Gwinnett County fails to pay the vendor within sixty (60) days of receipt of a pay request based upon work completed or service provided pursuant to the contract, the County shall pay the vendor interest at the rate of ½% per month or pro rata fraction thereof, beginning the sixty-first (61st) day following receipt of pay requests. The vendor's acceptance of progress payments or final payment shall release all claims for interest on said payment.

The parties agree that this Contract shall be governed and construed in accordance with the laws of the State of Georgia.

XVI. NON-COLLUSION

Vendor declares that the submittal is not made in connection with any other vendor's submittal for the same commodity or commodities, and that the submittal is bona fide and is in all respects fair and without collusion or fraud. An affidavit of non-collusion shall be executed by each vendor. Collusion and fraud in submittal preparation shall be reported to the State of Georgia Attorney General and the United States Justice Department.

XVII. DEFAULT

The contract may be canceled or annulled by the Purchasing Director in whole or in part by written notice of default to the vendor upon non-performance or violation of contract terms. An award may be made to the next low responsive and responsible vendor, or the next highest scoring responsive and responsible proposer, or articles specified may be purchased on the open market similar to those so terminated. In either event, the defaulting vendor (or their surety) shall be liable

to the County for costs to the County in excess of the defaulted contract prices; provided, however, that the vendor shall continue the performance of this contract to the extent not terminated under the provisions of this clause. Failure of the vendor to deliver materials or services within the time stipulated on their offer, unless extended in writing by the Purchasing Director, shall constitute contract default.

XVIII. TERMINATION FOR CAUSE

The County may terminate this agreement for cause upon ten days prior written notice to the vendor of the vendor's default in the performance of any term of this agreement. Such termination shall be without prejudice to any of the County's rights or remedies by law.

XIX. TERMINATION FOR CONVENIENCE

The County may terminate this agreement for its convenience at any time upon 30 days written notice to the vendor. In the event of the County's termination of this agreement for convenience, the vendor will be paid for those services actually performed. Partially completed performance of the agreement will be compensated based upon a signed statement of completion to be submitted by the vendor, which shall itemize each element of performance.

XX. SUBSTITUTIONS

Vendors offering substitutions or who are deviating from the attached specifications shall list such deviations on a separate sheet to be submitted with their offer. The absence of such a substitution list shall indicate that the vendor has taken no exception to the specifications contained herein.

XXI. INELIGIBLE VENDORS

The County may choose not to accept the offer by an individual, firm, or business who is in default on the payment of taxes, licenses, or other monies owed to the County. Additionally, vendors or persons placed on an Ineligible Source List for reasons listed in Part 6, Section II of the Gwinnett County Purchasing Ordinance shall not be eligible to provide any commodities or services to the County during the period such person remains on the Ineligible Source List.

XXII. PENDING LITIGATION

An individual, firm, or business that has litigation pending against the County, or anyone representing a firm or business in litigation against the County, not arising out of the procurement process, will be disqualified.

XXIII. OCCUPATION TAX CERTIFICATE

Each successful vendor must have a valid Gwinnett County occupation tax certificate if the vendor maintains an office within the unincorporated area of Gwinnett County. Incorporated, out of County, and out of State vendors are required to have any and all certificates necessary to do business in any town, County or municipality in the State of Georgia, or as otherwise required by County ordinance or resolution. Vendors may be required to provide evidence of valid certificates. Out of State vendors are required to have a certificate in the Georgia jurisdiction where they receive the most revenue.

XXIV. PURCHASING POLICY AND REVIEW COMMITTEE

The Purchasing Policy & Review Committee has been established to review purchasing procedures and make recommendations for changes; resolve problems regarding the purchasing process; make recommendations for standardization of commodities, schedule buying, qualified products list, annual contracts, supplier performance (Ineligible Source List), and other problems or requirements related to purchasing. The Purchasing Policy & Review Committee has authority to place vendors on the Ineligible Source List for reasons listed in Part 6, Section II of the Gwinnett

County Purchasing Ordinance, for a period not to exceed three (3) years.

XXV. AMERICANS WITH DISABILITIES ACT

All vendors for Gwinnett County are required to comply with all applicable sections of the Americans with Disabilities Act (ADA) as an equal opportunity employer. In compliance with the Americans with Disabilities Act (ADA), Gwinnett County provides reasonable accommodations to permit a qualified applicant with a disability to enjoy the privileges of employment equal to those employees without disabilities. Disabled individuals must satisfy job requirements for education background, employment experience, and must be able to perform those tasks that are essential to the job with or without reasonable accommodations. Any requests for the reasonable accommodations required by individuals to fully participate in any open meeting, program or activity of Gwinnett County should be directed to the ADA Coordinator, 75 Langley Drive, Lawrenceville, Georgia 30046, 770-822-8165.

XXVI. ALTERATIONS OF SOLICITATION AND ASSOCIATED DOCUMENTS

Alterations of County documents are strictly prohibited and will result in automatic disqualification of the vendor's solicitation response. If there are "exceptions" or comments to any of the solicitation requirements or other language, then the firm may make notes to those areas, but may not materially alter any document language.

XXVII. TAX LIABILITY

Local and state governmental entities must notify vendors of their use tax liability on public works projects. Under Georgia law, private vendors are responsible for paying a use tax equal to the sales tax rate on material and equipment purchased under a governmental exemption that is incorporated into a government construction project: excluding material and equipment provided for the installation, repair, or expansion of a public water, gas, or sewer system when the property is installed for general distribution purposes. To the extent the tangible personal property maintains its character (for example, the installation of a kitchen stove), it remains tax-exempt. However, if the installation incorporates the tangible personal property into realty (for example, the installation of sheetrock), it becomes taxable to the private vendor. See O.C.G.A. §48-8-3(2) and O.C.G.A. §48-8-63.

XXVIII. STATE AND FEDERAL LAW REGARDING WORKER VERIFICATION

Effective July 1, 2013 State Law requires that all who enter into a contract for the physical performance of services for all labor or service contract(s) that exceed \$2,499.99 (except for services performed by an individual who is licensed pursuant to Title 26, Title 43, or the State Bar of Georgia) and that all who enter into a contract for public works as defined by O.C.G.A. §36-91-2(12) for the County, must satisfy the Illegal Immigration Reform Enhancements for 2013 in conjunction with the Federal Immigration Reform and Control Act (IRCA) of 1986, in all manner, and such are conditions of the contract.

The Purchasing Division Director with the assistance of the Internal Audit Division shall be authorized to conduct random audits of a vendor's or subcontractors' compliance with the Illegal Immigration Reform Enhancements for 2013 and the rules and regulations of the Georgia Department of Labor. The vendor and subcontractors shall retain all documents and records of its compliance for a period of five (5) years following completion of the contract or shall abide by the current time requirements at the time of the contract. This requirement shall apply to all contracts for all public works, labor or service contracts that exceed \$2,499.99 except for services performed by an individual who is licensed pursuant to Title 26, Title 43, or the State Bar of Georgia.

Whenever it appears that a vendor's or subcontractor's records are not sufficient to verify the work eligibility of any individual in the employment of such vendor or subcontractor, the Purchasing Director shall report same to the Department of Homeland Security and may result in termination of the

contract if it is determined at any time during the work that the vendor or subcontractor is no longer in compliance with worker verification.

By submitting an offer to the County, vendor agrees that, in the event the vendor employs or contracts with any subcontractor(s) in connection with the covered contract, the vendor will secure from the subcontractor(s) such subcontractor(s') indication of the employee-number category applicable to the subcontractor, as well as attestation(s) from such subcontractor(s) that they follow the Illegal Immigration Reform Enhancements for 2013 in conjunction with all federal requirements. Original signed, notarized Subcontractor Affidavits and Agreements must be maintained by the vendor awarded the contract.

A vendor's or subcontractor's failure to participate in the federal work authorization program as defined above shall be subject to termination of the contract. A vendor's failure to follow Gwinnett County's instruction to terminate a subcontractor that is not participating in the federal work authorization program may be subject to termination of the contract.

XXIX. SOLID WASTE ORDINANCE

No individual, partnership, corporation, or other entity shall engage in solid waste handling except in such a manner as to conform to and comply with the current Gwinnett County Solid Waste Ordinance and all other applicable local, state and federal legislation, rules, regulation, and orders.

XXX. GENERAL CONTRACTORS LICENSE

Effective July 1, 2008: All General Contractors must have a current valid license from the State Licensing Board for Residential and General Contractors, unless specifically exempted from holding such license pursuant to Georgia law (O.C.G.A. §43-41-17).

XXXI. PRODUCTS MANUFACTURED IN GEORGIA

When contracting for or purchasing supplies, materials, equipment, or agricultural products that exceeds \$100,000.00, excluding beverages for immediate consumption, Gwinnett County shall give preference as far as may be reasonable and practicable to such supplies, materials, equipment, and agricultural products as may be manufactured or produced in this state. Such preference shall not sacrifice quality. Gwinnett County Board of Commissioners shall consider, among other factors, information submitted by the vendor which may include the vendor's estimate of the multiplier effect on gross state domestic product and the effect on public revenues of the state and the effect on public revenues of political subdivisions resulting from acceptance of an offer to sell Georgia manufactured or produced goods as opposed to out-of-state manufactured or produced goods. Any such estimates shall be in writing. (O.C.G.A. §36-84-1).

XXXII. INDEMNIFICATION

To the fullest extent permitted by law, the vendor shall, at his sole cost and expense, indemnify, defend, satisfy all judgments, and hold harmless the County, its commissioners, officers, agents, and employees from and against all claims, damages, actions, judgments, costs, penalties, liabilities, losses and expenses, including, but not limited to, attorney's fees arising out of or resulting from the performance of the work, provided that any such claim, damage, action, judgment, cost, penalty, liability, loss or expense (1) is attributable to bodily injury, sickness, disease, or death, or to injury to or destruction of tangible property (other than the work itself) including the loss of use resulting therefrom, and (2) is caused in whole or in part by the negligent acts, errors by any act or omission of the vendor, any subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, regardless whether such claim is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or otherwise reduce any of the rights or obligations of indemnity which would otherwise exist as to any party or person described in this agreement. In any and all claims against the County, its commissioners, officers,

agents, and employees by any employee of the vendor, any subcontractor, anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable, the indemnification obligation contained herein shall not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for the vendor or any subcontractor under Worker's Compensation Acts, disability benefit acts, or other employee benefit acts.

Vendor shall also indemnify, hold harmless, insure, and defend the County for damages, losses, or expenses to the extent caused by or resulting from the negligence, recklessness, or intentionally wrongful conduct of the vendor or other persons employed or utilized by the vendor in the performance of a contract that utilizes survey services.

XXXIII. CODE OF ETHICS

Vendors shall disclose under oath the name of all elected officials whom it employs or who have a direct or indirect pecuniary interest in the business entity, its affiliates, or its subcontractors. (This shall not apply to informal purchases as defined by the Purchasing Ordinance.) The vendor shall execute a Code of Ethics affidavit. Failure to submit the affidavit during the procurement process shall render the offer non-responsive.

Any business entity holding a contract with Gwinnett County that after execution of the contract or issuance of the purchase order employs, subcontracts with, or transfers a direct or indirect pecuniary interest in the business entity to an elected official shall within five (5) days disclose such fact in writing under oath to the Clerk of the Board of Commissioners. Failure to comply, or vendors submitting false information or omitting material information shall be referred to the Purchasing Policy & Review Committee for action pursuant to the Purchasing Ordinance or to the District Attorney for possible criminal prosecution. Note: See Gwinnett County Code of Ethics Ordinance EO2011, Sec. 54-33. The ordinance is available to view in its entirety at www.gwinnettcounty.com.

XXXIV. ELECTRONIC PAYMENT

Vendors accepting procurements should select one of Gwinnett County's electronic payment options.

- A. A vendor may select ePayables payment process which allows acceptance of Gwinnett County's virtual credit card as payment for outstanding invoices. The authorized vendor representative must send an email to: vendorelectronicpayment@gwinnettcounty.com and indicate the desire to enroll in Gwinnett County's virtual credit card payment process.
- B. A vendor may select Direct Deposit payment process and the payment will be deposited directly into an account at their designated financial institution. To securely enroll in Direct Deposit, either access your online <u>Vendor Login and Registration</u> on the County's web site and update the requested information on the Direct Deposit tab or mail a <u>Direct Deposit Authorization Agreement</u> form.

The County will send a Payment Advice notification via email for both payment types. For more information about Electronic Payments, please visit the Gwinnett County Treasury Division page or click here -> <u>Gwinnett County Electronic Payments</u>.

DIRECTIONS TO GJAC BUILDING FROM I-85

Take I-85 to Georgia Highway 316 (Lawrenceville/Athens exit). Exit Highway 120 (Lawrenceville/Duluth exit) and turn right. At seventh traffic light, turn right onto Langley Drive. Cross Highway 29 through the traffic light and proceed through the roundabout. Visitors can either proceed to the front parking area on the left or to the parking deck behind the building. Click here for additional information about parking. The Purchasing Division is located on the second floor, West Wing.